

SUMMARY

UNTAPPING TIGHT GAS RESERVOIRS

ISLAMABAD, November 2008



SUMMARY OF ISSUES

- No consistent definition of TGR
- Lack of data base – most tight reservoirs not evaluated
- Lack of local technical knowledge base
- Lack of understanding of all stakeholders of TGR advantage
- Very high costs of work mainly due to absence of equipment
- No policy incentives for TGR
- No joint industry efforts



SUMMARY OF SOLUTIONS

- A definition of TGR that is Pakistan specific
- A better cooperation between E&P companies
 - To define the scope
 - To share experiences
 - To pool work to make it attractive for service companies
- Buy-in of all stakeholders of TGR benefit to Pakistan
- Policy incentives for E&P companies – price & tax
- Tax & import duty incentives for service company equipments
- Responsibility of service co. to offer cost effective options
- Development of knowledge/expertise within Pakistan
- A more pro-active approach by E&P companies to acquire data in TGR
- PPEPCA e-Forum

